2023

WORKING RELATIONS WITH PUBLIC OFFICIALS

Texas Association of County Auditors May Institute New County Auditors Training

Melissa Jeter Houston County Auditor May 2, 2023 - College Station, Texas

Session Overview

- The three building blocks of relationship building for County Auditors
- · Courthouse politics and where you fit
- What about you? Invest in yourself.
- · Bonus: The do's and don't's

Knowledge

- · Learn as much as possible, continually
 - · Know your job better than anybody else knows your job
- · Knowledge builds credibility, and credibility earns trust
- · Embrace the new; understand that change is inevitable for your knowledge to stay relevant

Independence

- · Learn to read and interpret statutes for yourself
- · Seek input from those you trust, but form your own opinions
- Be consistent & be flexible? Yes

Key Concept: Consistency

Communication

- · Keep lines of communication open, and make sure officials know that
- The best rule of thumb is the "80/20" rule
- · Know your audience; think about how the message will be received
- · Listen to your staff

Effective communication techniques

- Silence
 - · Highly effective, let others volunteer information
- Open ended questions
 - · Not one word answers; opens an array of possibilities
- Understanding
 - · Two way communication
 - · Both parties can clear up questions and see points of view

Effective communication techniques (continued)

- Empathy
 - · Essential to be effective
 - · Emotions are a natural part of everything
- Enthusiasm
 - · Treat others like you would like to be treated
 - · Positive, upbeat, and interested
- · Writing with first person content
 - · Make it personal
 - · Create ownership, presence, authenticity

Effective communication techniques (continued)

- Keep a sense of humor
 - · Because life is funny
- Smile
 - Opens people up, eases nervousness
 - · It just shuts down the naysayers; kill 'em with kindness
- Honesty
 - · Be the honest broker in the courthouse
 - · You are uniquely positioned for it

Courthouse Politics

- · Authority doesn't equal power; it establishes a system of checks and balances
- · Where do you fit?
 - · If you must choose sides, do so carefully
 - · Remember which hat you are wearing
- Keep party politics private

Courthouse Politics (continued)

- · If it's within your ability, help someone who needs it
- · Someone has to make a decision; it's going to be you a lot of the time
- · Consensus building
- · Strategic thinking and planning

What about you? – Don't undermine yourself

- You are not perfect, mistakes will be made. So forgive yourself and don't dwell
- Avoid martyrdom
- · Manage stress
- Take time out for yourself

What about you? – Confidence and Trust

- · Be confident and be bold
 - Even when you aren't....
- · Trust yourself
 - · You know far more than you think you do
 - · You are the Pro in the courthouse when it comes to finances
- Learn from mistakes
 - · Adapt to and embrace change

The "Art" of being a County Auditor

- · Skillful mastery of three main tenets
 - Knowledge, Independence, Communication
- Developing interpersonal skills and building relationships
- · Critical and strategic thinking, always have a plan, and honestly self evaluate
- Never compromise character

Bonus: By all means, DO these things:

- Keep your district judge(s) informed
- Communicate frequently with other officials
- · Know your job better than anyone else
- Use your district and county attorney
- · Facilitate information to the media
- · Attend all commissioners court meetings
- Use Common Sense

Bonus: But, DON'T:

- Embarrass your district judge(s)
- · Argue with any official in a public meeting
- · Bad mouth any official, employee, or department at any time or encourage gossip
- · Refuse assistance to a reasonable request
- · Ignore staff recommendations or ideas
- · Compromise your principles or ethics
- · Procrastinate

Closing items of interest

- · "Someone knew what they were doing" by Tommy Tompkins
- · Against all odds: Advice from successful longtime auditors
 - 2016 Institute presentation
 - · Link on homepage www.texascountyauditors.org
- Exceptional professionalism, leadership, self-discipline, ethics, loyalty, friendship, faith, compassion, courage, and service to others
- "In God we trust, all others we audit"

Questions?

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